8th Annual Living Donation Conference: Essential Donor Team Concepts

FOR ENTRY LEVEL & EXPERIENCED PRACTITIONERS

May 25-27
HYATT REGENCY
Clearwater Resort and Spa
CLEARWATER, FLORIDA

This activity is sponsored by the American Foundation for Donation and Transplantation
Overview

Purpose
This is a training course on the essential aspects of clinical, psychosocial, advocacy, administrative, financial, quality and regulatory issues related to living donation. The program provides a foundational track for individuals with less than 2 years of experience in the care of the living donor. There is an advanced track for the experienced practitioners and continuing education/plenary sessions for all attendees. The program is designed to allow all participants to have time to network and discuss timely topics in this ever evolving field of transplantation.

Organizing Committee
Helen Spicer, RN, BSN, President of AFDT, Course Director, Henrico Doctors’ Hospital, Richmond, VA
Helen.Spicer@hcahealthcare.com
Marian Charlton, RN, CCTC
New York Presbyterian Hospital, Weill Cornell Transplant Program, New York, NY
Dianne LaPointe Rudow, ANP-BC DNP, CCTC
Mount Sinai Medical Center, New York, NY
Suzanne McGuire, RN, BSN, CCTC
UCLA Health System Transplant Service, Los Angeles, CA
Gwen McNatt, MS, RN, CNN, FNP-BC, DNP
Kovler Organ Transplantation Center, Northwestern Memorial Hospital, Chicago, IL
Marie Morgievich, RN, APN.C, CNN, CCTC
Barnabas Health, Livingston, NJ
Marian O’Rourke, RN, BSN, CCTC
Jackson Memorial/University of Miami Miller School of Medicine, Miami, FL
Andrea Tietjen, MBA, CPA
Barnabas Health, Livingston, NJ
Debbie Morgan, MSW, LCSW
Barnabas Health, Livingston, NJ
Rebecca Hays, MSW, APSW
University of Wisconsin Hospital and Clinics, Madison, WI

Continuing Education Credits
Applications will be made to the American Board of Transplant Certification for CEPTCs and to the National Association of Social Workers. This activity will be submitted to the American Nephrology Nurses’ Association (ANNA) for approval to award contact hours. ANNA is accredited as an approver of continuing nursing education by the American Nurses Credentialing Center’s Commission on Accreditation. Total credit: 17.75 contact credits (05/25/2016 – 6.50; 05/26/2016 – 7.25; 05/27/2016 – 4.0).

Who Should Attend?
The following staff that are new to their roles, as well as, those who are experienced practitioners:
• Independent Living Donor Advocates for all clinical disciplines
• Living Donor Coordinators
• Social Workers
• Psychologists
• Managers and Administrators for living donor teams
• Quality and Compliance Staff

Accommodations
Balanced between the turquoise-blue waters of the Gulf of Mexico and the picturesque Clearwater Intracoastal Waterway, Hyatt Regency Clearwater Beach Resort & Spa, an all suites hotel, delivers an idyllic location just steps from the celebrated white-sand beaches of Clearwater, along with the sophistication, comfort and convenience of a luxury resort. Watch the sunset while enjoying cocktails and dinner at SHOR American Seafood Grill. Relax for the day at Sandava Spa, or in one of the 20 air-conditioned pool cabanas that surround our resort pool on the eighth-floor Vista Terrace. All guestrooms include fully equipped kitchens with granite counter tops, stainless-steel appliances, walk-out balconies and water views!

Hotel reservations should be made by phone toll free 1-888-421-1442, or online at https://resweb.passkey.com/go/AMFoundationDonationConf2016 prior to May 3, 2016. Please reference your attendance at the American Foundation for Donation & Transplantation, Living Donation Conference to receive the group rate of $215 for Premium Guest Rooms. The resort fee is waived during the official conference dates of May 24-29 and the room rates include wired and wireless internet access in guestrooms AND public areas. Inquire about the hotel’s cancellation policy to avoid a penalty.

Room reservations will be taken on a space available basis at a discounted rate of $245 for the nights of May 27 & 28, plus applicable resort fees.
Objectives

Foundational Track
1. Discuss the professional deliberations that inform the decision to proceed with living donation as an option for transplantation.
2. Describe CMS conditions of participation that apply to the living donor of all organ types and review the OPTN /UNOS policies related to living donation.
3. Outline the financial considerations for living donation.
4. Describe the medical evaluation of the living donor, including assessment of short and long term risks.
5. Identify elements of the Independent Living Donor Advocate Interview and communication strategist to the living donor team.
6. Identify elements of the donor psychosocial assessment.
7. Discuss informed consent process as it pertains to OPTN/UNOS and CMS required elements.
8. Review HLA and blood type compatibility and the options for incompatible pairs.

Advanced Track
1. Explain the development of cultural competence in living donation through the use of case studies.
2. Discuss limits of donor autonomy.
3. Identify Best practices for living donor follow-up
4. Describe innovative strategies to increase living donation rates through institutional, community providers and transplant candidate buy in.

Liver Track
1. Discuss recipient and donor selection for successful living donor liver transplant (LDLT).
2. Describe the surgical procedure of LDLT as well as short term complications.
3. Review complex case studies to identify long term medical and psychosocial outcome for living liver donors.

Independent Living Donor Advocate (ILDA) Track
Through the use of case studies:
1. Define boundaries and function of the ILDA in a dual role.
2. Discuss infrastructure to support effective ILDA functions including grievance process and use of veto power.

Kidney Paired Donation Track
1. Discuss the infrastructure for successful Kidney Paired Donation (KPD) programs.
2. Identify the required elements of the OPTN/UNOS informed consent.
3. Identify strategies to optimize access to transplant with KPD.

Psychosocial Track
1. Discuss financial barriers to living donation.
2. Identify strategies to reduce financial impact of living donation and follow up care.
4. Discuss awareness of the living donor experience.
### Wednesday, May 25

#### Foundational Track

<table>
<thead>
<tr>
<th>Time</th>
<th>Topic</th>
<th>Speaker</th>
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<tbody>
<tr>
<td>8:30 – 9:00 am</td>
<td><strong>Introductory – In the Beginning There Were Living Donors</strong></td>
<td>Helen Spicer, RN, BSN, Henrico Doctors’ Hospital</td>
</tr>
<tr>
<td>9:00 – 9:45 am</td>
<td><strong>Regulators and Regulations: A Comprehensive Overview of CMS and OPTN Policies</strong></td>
<td>Gwen McNatt, MS, RN, CNN, FNP-BC, DNP, Kovler Organ Transplantation Center, Northwestern Memorial Hospital</td>
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<tr>
<td>9:45 – 10:00 am</td>
<td><strong>Break</strong></td>
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<tr>
<td>10:00 – 11:00 am</td>
<td><strong>Donor Evaluation Process from Intake to Surgery</strong></td>
<td>Dianne LaPointe-Rudow, ANP-BC DNP, CCTC, Mount Sinai Medical Center</td>
</tr>
<tr>
<td>11:00 – 11:45 am</td>
<td><strong>The Medical Evaluation of Living Kidney Donors</strong></td>
<td>David Serur, MD, New York-Weill Cornell Kidney &amp; Pancreas Transplant Program</td>
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<tr>
<td>11:45 – 12 noon</td>
<td><strong>Case Study - Complex Medical Evaluation of Living Kidney Donors</strong></td>
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<tr>
<td>12:00 – 1:00 pm</td>
<td><strong>Lunch</strong></td>
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#### Advanced Track

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<tr>
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<tbody>
<tr>
<td>8:30 – 9:15 am</td>
<td><strong>Cultural Competence in Living Donation – Cultural Barriers, Health Literacy, African Americans</strong></td>
<td>Teri Arthur Browne, PhD, MSW, NSW-C, Univ. of South Carolina College of Social Work</td>
</tr>
<tr>
<td>9:15 – 9:45 am</td>
<td><strong>Cultural Sensitive Approaches to Increase Living Kidney Donation in Hispanics vs. Practical Approaches to Caring for the Hispanic Living Donor</strong></td>
<td>Juan Carlos Caicedo, MD, Feinberg Northwestern University</td>
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<tr>
<td>9:45 – 10:00 am</td>
<td><strong>Break</strong></td>
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<td>10:00 – 10:30 am</td>
<td><strong>Case Studies</strong></td>
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<tr>
<td>10:30 – 11:00 am</td>
<td><strong>Conflict Between Donor Autonomy and Minimization of Risk</strong></td>
<td>Arthur Matas, MD, University of Minnesota</td>
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<tr>
<td>11:00 – 12 noon</td>
<td><strong>Donor Follow-up, What is Required?</strong></td>
<td>Marian O’Rourke, RN, BSN, CCTC, Jackson Memorial/University of Miami Miller School of Medicine Panel Presentation</td>
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<tr>
<td>12:00 – 1:00 pm</td>
<td><strong>Lunch</strong></td>
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#### Plenary Session

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<tbody>
<tr>
<td>1:00 – 1:30 pm</td>
<td><strong>Counseling Patients on Long-Term Outcomes in Living Kidney Donation</strong></td>
<td>David Serur, MD</td>
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<tr>
<td>1:30 – 2:15 pm</td>
<td><strong>Is This a Donor Complication? Case Studies</strong></td>
<td>Dianne LaPointe-Rudow, ANP-BC DNP, CCTC</td>
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<tr>
<td>2:15 – 2:30 pm</td>
<td><strong>Break</strong></td>
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<tr>
<td>2:30 – 3:15 pm</td>
<td><strong>Compatibility - HLA vs ABO Incompatible – FAQs</strong></td>
<td>Suzanne McGuire, RN, BSN, CCTC, UCLA Health System Transplant Service</td>
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<tr>
<td>3:15 – 4:00 pm</td>
<td><strong>How to Utilize a QAPI Program to Improve Your Patient Outcomes</strong></td>
<td>Marian O’Rourke, RN, BSN, CCTC</td>
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<tr>
<td>4:00 – 4:30 pm</td>
<td><strong>Case Studies on Improvement Projects</strong></td>
<td>Marian O’Rourke, RN, BSN, CCTC</td>
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<tr>
<td>5:00 – 6:00 pm</td>
<td><strong>Networking Cocktail Party</strong></td>
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### Thursday, May 26 (MORNING SESSIONS)

<table>
<thead>
<tr>
<th>Foundational Track</th>
<th>Advanced Track</th>
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<tbody>
<tr>
<td><strong>8:30 - 9:15 am</strong></td>
<td>Innovative Strategies to Increase Living Donation Rates</td>
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</table>
| The Psychosocial Evaluation of Living Donors  
Debbie Morgan, MSW, LCSW,  
Barnabas Health | Matthew Cooper, MD, Medstar Georgetown Transplant Institute |
| **9:15 - 10:00 am** | Practical Approaches to Increasing Access to Living Donation |
| The Independent Living Donor Advocate Interview  
Rebecca Hays, MSW, APSW  
University of Wisconsin Hospital and Clinics | • Getting Recipient Buy-in to Living Kidney Donation  
James Rodrique, PhD,  
The Transplant Center, Beth Israel Deaconess Medical Center  
Panel Discussion |
| **10:00 - 10:15 am** | • Strategies for Building Programmatic Support  
Debbie Morgan, MSW, LCSW |
| Break | • Building Relationships with Community Health Care Providers (TBA) |
| **10:15 - 11:00 am** | • Case Studies for Successful Outreach Strategies |
| Financial Perspective in Living Donation  
Andrea Tietjen, MBA, CPA  
Barnabas Health | Break |
| **11:00 - 11:45 am** | Building a Donor Mentorship Program at Your Center  
Farrah Desrosiers, MSW, New York-Weill Cornell Kidney & Pancreas Transplant Program |
| Patient Education as an Integral Part of Informed Consent  
Marie Morgievich, RN, APN.C,  
CNN, CCTC, Barnabas Health | **10:30 - 10:45 am** |
| Case Study - Financial Issues and/or Psychosocial Issues  
*Moderator: Marie Morgievich, RN, APN.C, CNN, CCTC* | **10:45 - 11:15 am** |
| **11:45 – 12 noon** | Live Donor Tool Kits to Education & Counsel Your Donor  
Rebecca Hays, MSW, APSW, David Serur, MD, Kathy Schwab, RN, CCTC, Mayo Clinic |
| Lunch |

12:00 – 1:00 pm
# Thursday, May 26 (AFTERNOON SESSIONS)

## Psychosocial / Living Liver Donor
### Practical Issues & Barriers to Living Donation

<table>
<thead>
<tr>
<th>Time</th>
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<tbody>
<tr>
<td>1:00 - 1:30 pm</td>
<td><strong>Addressing Donor Employment Issues</strong>&lt;br&gt;Farrah Desrosiers, MSW&lt;br&gt;<strong>Panel Discussion</strong></td>
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<tr>
<td>1:30 - 2:00 pm</td>
<td><strong>Preparing for Financial Impact</strong>&lt;br&gt;James Rodrigue, PhD</td>
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<td>2:00 - 2:30 pm</td>
<td><strong>Developing Candidacy Recommendation Following Substance Abuse Assessment</strong>&lt;br&gt;Teri Arthur Browne, PhD, MSW, NSW-C&lt;br&gt;<strong>Panel Discussion</strong></td>
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<tr>
<td>2:30 - 3:00 pm</td>
<td><strong>The Living Donor’s Perspective</strong>&lt;br&gt;Kathy Schwab, RN, CCTC, <strong>Panel Discussion</strong></td>
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<td>3:00 - 3:15 pm</td>
<td><strong>Break</strong></td>
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## Kidney Paired Donation

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<tr>
<td>1:00 - 1:45 pm</td>
<td><strong>KPD: Overview of Staffing Needs, Managing Pairs and Logistics</strong>&lt;br&gt;Marian Charlton, RN, CCTC&lt;br&gt;New York Presbyterian Hospital, Weill Cornell Transplant Program,</td>
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<td>1:45 - 2:30 pm</td>
<td><strong>Education and Informed Consent: Focus on New UNOS KPD Informed Consent Requirements</strong>&lt;br&gt;Marie Morgievich, RN, APN.C, CNN, CCTC</td>
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<td><strong>Break</strong></td>
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## Advanced Concepts in KPD

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<tr>
<td>2:45 - 4:30 pm</td>
<td><strong>Big KPD Success in a “Small” Center</strong>&lt;br&gt;Tammy Wright, RN, BSN, CCTC&lt;br&gt;Sharp Kidney and Pancreas Transplant in San Diego</td>
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<td><strong>KPD QAPI Indicators</strong>&lt;br&gt;Marian Charlton, RN, CCTC</td>
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<td><strong>Compatible Share: Is it Even Okay to Ask?</strong>&lt;br&gt;Marie Morgievich RN, APN.C, CNN, CCTC</td>
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<td><strong>Advanced Donation Case Studies</strong>&lt;br&gt;Suzanne McGuire, RN, BSN, CCTC&lt;br&gt;&amp; Marian Charlton, RN, CCTC</td>
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<td><strong>Non Directed Donors: Do You Keep or Share Them?</strong>&lt;br&gt;Sara Parker, MSN/ED, RN&lt;br&gt;Medical University of South Carolina</td>
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<td><strong>Case Studies in KPD</strong>&lt;br&gt;Moderator: Sara Parker, MSN/ED, RN</td>
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## Living Liver Donor

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<tr>
<td>3:15 - 3:45 pm</td>
<td><strong>Recipient and Donor Selection for Successful Living Donor Liver Transplant</strong>&lt;br&gt;Gwen McNatt, MS, RN, CNN, FNP-BC, DNP</td>
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<td>3:45 - 4:30 pm</td>
<td><strong>Surgical Approaches to LDLT and Short Term Complications</strong>&lt;br&gt;Juan Carlos Caicedo, MD</td>
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<tr>
<td>4:30 - 5:15 pm</td>
<td><strong>Complex Cases: Long Term Medical and Psychosocial Outcome for Liver Donors</strong>&lt;br&gt;Moderator: Dianne LaPointe-Rudow, ANP-BC, DNP, CCTC</td>
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<td><strong>Case Studies in KPD</strong>&lt;br&gt;Moderator: Sara Parker, MSN/ED, RN</td>
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Plenary Session

7:45 Breakfast session  Regulatory Survey Preparation  
Marian O’Rourke, RN, BSN, CCTC

8:30 – 9:00 am  Does Ethics Have a Role in Living Donation  
Arthur Matas, MD

9:00 – 9:45 am  Is This Donor Solicitation?  
Dianne LaPointe-Rudow, ANP-BC, DNP, CCTC

9:45 – 10:00 am  Break

10:00 – 10:45 am  The Vulnerable Donor  
James Rodrigue, PhD

10:45 – 11:15 am  Coercion and Secondary Gain in Living Donation  
Rebecca Hays, MSW, APSW

11:15 – 12 noon  Case Studies: Coercion and Secondary Gain  
Moderators: Marian Charlton, RN, CCTC, James Rodrigue, PhD, Arthur Matas, MD

12 noon  Evaluation & Box Lunches To Go
Credit cards are accepted and online registration is available at www.amfdt.org. Pre-registration via fax is accepted and requested. The course will have a limited number of registrants. Early registration is recommended. Payment is expected prior to the meeting. Registration fees should be in US currency. Fees are not refundable after April 27, 2016.

Hotel reservations should be made by phone toll free 1-888-421-1442, or online at https://resweb.passkey.com/go/AMFoundationDonationConf2016 prior to May 3, 2016. Please reference your attendance at the American Foundation for Donation & Transplantation, Living Donation Conference to receive the group rate of $215 for Premium Guest Rooms. The resort fee has been waived during the official conference dates of May 24-29 and the room rates include wired and wireless internet access in guestrooms AND public areas. Inquire about the hotel’s cancellation policy to avoid a penalty.

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I will attend:  □ Foundational Track  □ Advanced Track

Contact for course questions: Arlene Skinner, MBA, Mgr. Cont. Edu. & Conf. Planning, 1-800-kidney9, skinner@seopf.org

Name ________________________________________________________________

Institution ______________________________________________________________________________________________________

Address _______________________________________________________________________________________________________

City __________________________ State ________ Zip ______________________

Phone ( _____________________ )_________________________________________________________________________________

Fax ( ________________________ )_________________________________________________________________________________

Email __________________________________________________________________________________________________________

Emergency Contact Name _______________________________________________________________________________________

Emergency Contact Phone ( _____________________ )________________________________________________________________

Please indicate any special needs ________________________________________________________________

AFDT Meeting: Wednesday-Friday, May 25-27, 2016:
$595 per participant

_______ TOTAL PAYMENT ENCLOSED

Make all checks/money orders payable to:
AFDT
8154 Forest Hill Avenue, Suite 3
Richmond, VA 23235-3255